

# Net Worth Statement

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Net Worth Of \_\_\_\_\_ as of \_\_\_\_\_

## Assets:

|  |                 |
|--|-----------------|
| Cash on Hand                                     | \$ _____        |
| Bank Accounts (all checking and savings)         | \$ _____        |
| Other Savings (C.D.s, Credit Union Accts., etc.) | \$ _____        |
| House (market value)                             | \$ _____        |
| Other Real Estate (market value)                 | \$ _____        |
| Household Furnishings (market value)             | \$ _____        |
| Automobile(s) (blue book value)                  | \$ _____        |
| Life Insurance (cash value)                      | \$ _____        |
| Stocks, Bonds (current value)                    | \$ _____        |
| Profit-Sharing or Retirement Plans               | \$ _____        |
| Other Assets (not previously listed)             | \$ _____        |
| <b>TOTAL ASSETS</b>                              | <b>\$ _____</b> |

## Debts:

|   |                 |
|---|-----------------|
| Mortgages (balance due)                           | \$ _____        |
| Installment Loans (balance due)                   | \$ _____        |
| Other Loans (balance due)                         | \$ _____        |
| Credit Cards (balance due)                        | \$ _____        |
| Charge Accounts (amount owed)                     | \$ _____        |
| Other Loans (not previously mentioned)            | \$ _____        |
| Insurance Premiums Due                            | \$ _____        |
| <b>TOTAL DEBTS</b>                                | <b>\$ _____</b> |
| <b>NET WORTH</b> (Total Assets minus Total Debts) | <b>\$ _____</b> |